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CHINA RESOURCES POWER HOLDINGS COMPANY LIMITED

華潤電力控股有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 836)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the profit attributable to owners of the Company for the six months ended 30 June 2017 may decrease by 60% to 70% as compared to the corresponding period in 2016 based on the preliminary review of the Group's unaudited consolidated management accounts. The Board attributes such decrease to significant increase in fuel costs, mainly coal costs during the period.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Resources Power Holdings Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the profit attributable to owners of the Company for the six months ended 30 June 2017 may decrease by 60% to 70% as compared to the corresponding period in 2016 based on the preliminary review of the Group's unaudited consolidated management accounts. The Board attributes such decrease to significant increase in fuel costs, mainly coal costs during the period.

As the Group's unaudited consolidated results for the six months ended 30 June 2017 have not yet been finalized as at the date hereof, the information contained in this announcement is only a preliminary assessment made by the management based on the management accounts of the Group for the same period (prepared in accordance with the Hong Kong Financial Reporting Standards) and the latest information available. The unaudited consolidated results of the Group are subject to review by the Company's independent external auditors and, if required, necessary adjustments. It is expected that the Company will announce its unaudited consolidated financial results for the six months ended 30 June 2017 in mid August 2017.

As disclosed in the Company's annual report for the year 2016, unless there is a material change in the Group's business, results of operations and financial condition and subject to the approval by shareholders of the annual general meeting for the relevant financial year, the Company will maintain a stable dividend per share for the financial years 2016, 2017 and 2018. The Board does not contemplate any change to the above dividend policy as a result of the expected decrease in profit as set out in this announcement.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
**CHINA RESOURCES POWER
HOLDINGS COMPANY LIMITED**
Zhou Junqing
Chairman

Hong Kong, 26 July 2017

As at the date of this announcement, the executive Directors are Ms. ZHOU Junqing, Mr. GE Changxin, Mr. HU Min and Ms. WANG Xiao Bin; the non-executive Directors are Mr. CHEN Ying and Mr. WANG Yan; and the independent non-executive Directors are Mr. MA Chiu-Cheung, Andrew, Ms. Elsie LEUNG Oi-sie, Dr. Raymond Kuo-fung CH'IEN and Mr. Jack SO Chak Kwong.